



*Certified Public Accountants.
Registered Firm - Public Company Accounting Oversight Board*

dbbmckennon is a full-service, Certified Public Accounting firm, established to provide tax, audit, accounting and consulting services to individuals and businesses through our offices located in Newport Beach, Santa Monica, and San Diego, California.

At dbbmckennon our audit and attestation department aims to deliver the highest quality professional services in a timely and cost-effective manner. This is a primary concern to those companies who are raising money through various JOBS Act crowdfunding mechanisms (i.e. Regulation A+ and Regulation Crowdfunding).

Our Partner team has over 50 years of experience, servicing companies in the United States and abroad of various sizes and industries, from both a controller's and independent auditor's perspective. In addition, we specialize in services related to Securities and Exchange Commission ("SEC") issuers. Because of this experience, our team performs tasks in a very efficient manner and advises management on matters that are complex, both quickly and accurately. After and during each engagement, we have the expectation that our clients will be completely satisfied with their experience. We call this "*small firm attention, big firm expertise.*"

dbbmckennon is registered with the American Institute of Certified Public Accountants ("AICPA") and the Public Company Accounting Oversight Board ("PCAOB") which means we can perform audits under either United States Generally Accepted Auditing Standards ("US GAAS") or PCAOB standards. We are inspected triennially by multiple authoritative bodies to ensure compliance with the rules and regulations of our profession and consistently perform to the highest levels based on those inspections, which can be viewed on our Company website (www.dbbmckennon.com).

Since the passage of the JOBS Act, we have worked with over fifteen (15) companies who have completed or are pursuing Regulation A+ filings and over sixty (60) companies that have undertaken Regulation Crowdfunding campaigns. This is an unrivaled number of engagements for a PCAOB registered firm and evidences our expertise in this emerging space.

Please contact David Gosselin at 949.200.3286 or dg@dbbmckennon.com for your complimentary consultation for audit services related to Regulation A+ or Regulation Crowdfunding requirements.

A handwritten signature in black ink, appearing to read 'D. Gosselin', with a stylized flourish at the end.

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