

# **Strategy & Management Consulting**

Taking CRM adoption and effectiveness to the next level

At E Squared we have more than 20 years of experience in helping organizations adopt and maximize CRM investments. We combine best practices in sales execution along with a proven methodology for cultural change to impact how people think about and use CRM. Our services cover the full spectrum of sales, marketing and service operations optimization.



## CRM

- SELECTION
- IMPLEMENTATION
- OPTIMIZATION/FORENSICS
- ADOPTION
- MARKETING AUTOMATION
- BEST PRACTICES

### **BUSINESS DEVELOPMENT**

- SALES SKILLS TRAINING
- PRESENTATION TRAINING
- OPPORTUNITY MANAGEMENT
- CULTURAL CHANGE
- PROCESS DEVELOPMENT
- PLAYBOOK DEVELOPMENT
- PIPELINE MANAGEMENT

#### **GROWTH**

- SALES STRATEGY
- MARKETING STRATEGY
- GROWTH STRATEGY
- WEB STRATEGY
- DIFFERENTIATION
- SALES/MARKETING ALIGNMENT

The key to success is a matter of having the right approach, process, and level of accountability. The most important aspect of CRM and sales performance is changing mindset in order to change behavior.

#### **E Squared**

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