



# Ross A. Riskin, CPA/PFS, CCFC

## *Thought and Practice Leader*

At the age of 27, Ross is considered to be one of the youngest thought and practice leaders in the accounting and finance industries today. He currently holds the following positions.

- Founder of the **American Institute of Certified College Financial Consultants (AICCCFC)**
- Managing Member of **Riskin Advisory, LLC**
- Vice President of **Riskin & Riskin, PC**
- Assistant Professor of Accounting and Finance at **Albertus Magnus College**

Featured In

**Forbes**

**JOURNAL OF  
ACCOUNTANCY**

CPA Practice  
Advisor  
**40RTY  
UNDER  
40RTY  
2017**

**AICPA**<sup>®</sup>  
Personal Financial  
Planning Section

**W** **WalletHub**

## ***Presentations Given***

- Advising Clients on Planning for Education
- Student Loans: What Advisors Need to Know
- Trends in Personal Finance: What's Happening Inside and Outside the Classroom
- Educating Clients in the Management of Student Debt
- An Introduction to Saving and Paying for College
- Your Path to College Planning Success

## ***Audiences***

- CPAs
- Financial Planners
- Attorneys
- Enrolled Agents
- College Educators
- Students

Past Speaking Engagements



# What Participants Have Said

"The presenter's expertise was obvious."

"Very knowledgeable, well-spoken presenter."

"Ross Riskin's Planning for College and Higher Education Expenses presentation is one of the best overviews I've seen. He could start a series of progressive sessions and I would sign up for all of them."

"Mr. Riskin was very knowledgeable, articulate, and provided some very insightful information. I plan to share it with folks in my company as well as in my family. Awesome presentation!"

"Ross has such a wealth of knowledge on this subject matter. I highly recommend!"

"The plethora of knowledge the speaker had and his effective presentation style were impressive."



**Presenter  
Effectiveness  
Rating!**

## What Coordinators Have Said

"At the 2017 Advanced Personal Financial Planning Conference, part of AICPA ENGAGE, Ross delivered an outstanding presentation on what CPAs and financial planners need to know when advising clients on student loans during an early-riser session that was standing-room only. Combining his technical expertise in education planning with the confident delivery of a well-spoken professor, he engaged the audience with a friendly demeanor that CPA financial planners are known for. Having heard Ross present both in-person and on a virtual webcast, I can vouch that his sessions are professional, educational, and fun!"

**Sarah Bradley, Senior Technical Manager (AICPA)**

## How to Book Ross?

**ross@rossriskin.com | 203-641-8006 | rossriskin.com**